

Installation & Service Instructions

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Intelligent Linear Valve Actuator

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1. INTRODUCTION

The Tritex EVA actuator includes the patented and proven Exlar inverted roller screw with integrated brushless motor plus electronics to provide a complete valve actuator solution, all housed in an environmentally sealed enclosure with hazardous area certification.

This manual is for use with Tritex EVA080 actuators only. Installation and service instructions for other Tritex actuators can be found at www.Exlar.com.

The following instructions must be followed when installing Curtiss-Wright, Exlar products:

- Read all instructions before installing, operating or maintaining this product
- Contact Curtiss-Wright, Exlar for any questions
- · Follow all warnings, cautions, and noted instructions on, and with the product
- Qualified personnel should install, operate, update and service the product



Tritex EVA Product Page



2. HEALTH & SAFETY CONSIDERATIONS

Safety is of paramount importance during the installation and operation of your Tritex EVA actuator. Throughout this manual, content flagged with the cautionary symbols shown below should be read carefully by installers and operators to help avoid property damage, personal injury or death.



Indicates a potentially hazardous situation which could result in serious injury or death if precautions are not taken.



Indicates the information following is necessary for avoiding a risk of damage to the product or other equipment. Several general warnings and cautions follow. In addition, refer to the AGENCY APPROVALS section for Conditions of Use for additional limits and requirements to ensure safe installation and operation



Failure to follow safe installation guidelines can cause death or serious injury. Voltages and currents in the product can cause electric shock or burns and could be lethal. Extreme care is always necessary when working with or adjacent to the product. The installation must comply with all relevant safety legislation in the country of use. The forces created by the actuator could be lethal or cause severe injury if proper protection is not provided to keep personnel away from moving components. Before installing the actuator ensure that it is suitable for the intended application. Consult with Curtiss-Wright, Exlar if there are questions prior to installation.



WARNING! System Design & Safety for Personnel

System Design and safety for personnel The actuator is intended as a component for professional incorporation into complete equipment or a system.



WARNING! Hot Surface – Risk of Burn

Exposed surfaces of the actuator may exceed 70 °C under normal operation and can take a long time to cool, resulting in a risk of burns when touched.



WARNING! Hazardous Area

Ensure the actuator cover is tight and properly installed before applying power to the actuator. Property damage or personal injury may result from fire or explosion if power is applied to the actuator with the cover removed in a hazardous area.



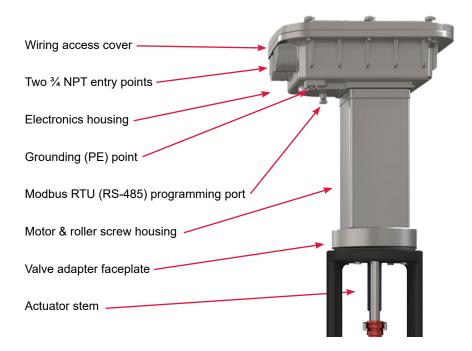
WARNING! Crush/Pinch Point

Keep hands clear of stem when power applied to actuator.

3. PRODUCT INFORMATION

The Tritex EVA actuator includes the patented and proven Exlar inverted roller screw with integrated brushless motor plus electronics to provide a complete valve actuator solution, all housed in an environmentally sealed enclosure with hazardous area certification.

3.1. PRODUCT FEATURES



3.2. PRODUCT SPECIFICATIONS

| Power & Control | | | |
|---------------------------------------|--|--|--|
| Rated Thrust | 1000 lbf (4.4 kN) | | |
| Seating Thrust | 1500 lbf (6.67 kN) | | |
| ISO Rated Thrust | | | |
| Rated Speed | 1 in/s (24.4 mm/s) @ 24 Vdc | | |
| Stroke | 4 in (101.6 mm) | | |
| Input Voltage | 12-24 Vdc ±10% nominal, 9-32 Vdc max range | | |
| Input Current | 12 A max | | |
| Idle Current | 0.065 A enabled | | |
| Endurance & Life | | | |
| Endurance | Exceeds 10,000 starts, 3600+ starts per hour | | |
| Duty | Class D continuous modulating, 100% duty cycle | | |
| Life | Exceeds 10,000,000 cycles over 10 years | | |
| Communication & Commission | ning | | |
| Serial Interface | Isolated Modbus RTU (RS-485), max baud rate 38.4 k | | |
| Software Tool | Free-to-download Expert PC commissioning tool | | |
| Inputs & Outputs | | | |
| Digital Inputs | 3 - Isolated, 9-30 Vdc | | |
| Digital Outputs | 2 - Isolated, 9-30 Vdc | | |
| Analog Input | 1 - Isolated, 4-20 mA, position / thrust demand | | |
| | 0.1% resolution, 0.5% linearity over temperature range | | |
| Analog Output | 1- Isolated, 4-20 mA, position / thrust feedback | | |
| | 0.1% resolution, 0.5% linearity over temperature range | | |
| Environment & Mounting | | | |
| Enclosure | NEMA 4X, IP66 | | |
| Operating temperature | -40 to 149 °F (-40 to 65 °C) | | |
| Ambient storage temperature | -58 to 185 °F (-50 to 85 °C) | | |
| Mounting | Face mount, any orientation, with valve adapter | | |
| Noise | Less than 70 dB operation | | |
| Weight | 17.2 lbs. (7.8 kg) | | |
| Standards | | | |
| Approvals | cCSAus Class 1, Division 2, Group A, B, C, D, T5 | | |
| Product standards | ISO 22153, RoHS | | |
| | | | |

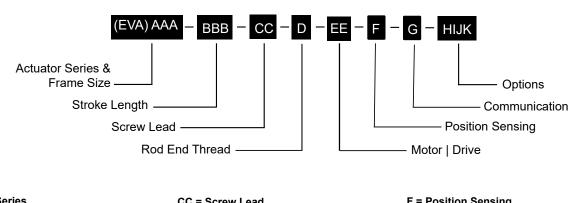
3.3. LABEL & ORDERING INFORMATION

A product label is attached to each actuator under the conduit entry points.



Figure 1 - Typical Label Specifications

Ordering Info



Sample Product Number: EVA080-100-01-B-AA-H-R-XXXX

Actuator Series EVA = Electric Valve Actuator, Linear

AAA = Actuator Frame Size 080 = 3.1 in (80 mm)

BBB = Stroke Length 100 = 4 in (100 mm) CC = Screw Lead 01 = 0.1 in (2.54 mm), Roller Screw lead

D = Rod End Thread B = Female Metric, M12x1.25

EE = Motor | Drive AA = Standard Motor (A), Standard Servo Drive (A), 12-24 Vdc Input F = Position Sensing
H = Absolute Position Sensing
A = Absolute Position Sensing
on Powerloss (Battery Backup)

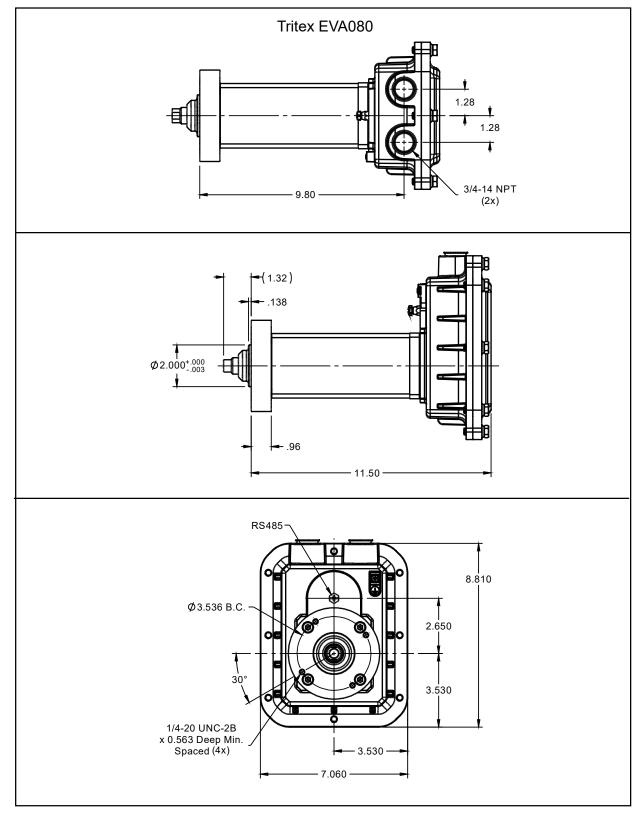
G = Communication R = Standard Modbus RTU (RS485)

HIJK = Options NNNN = None

4. INSTALLATION

The Tritex EVA actuator is a complete motion system that combines a linear actuator, servo motor, and servo drive. The electrical to mechanical power conversion and control device are contained in the actuator.

4.1. PRODUCT DIMENSIONS



4.2. MECHANICAL INSTALLATION

4.2.1. Mounting & Mechanical Considerations

Every effort should be made to properly align the actuator main rod to the valve stem. Any misalignment will decrease the life of the components within the actuator and may create problems within the application associated with misalignment such as rod seal leakage.

The Tritex EVA080 can be mounted in any orientation without consideration of performance, but typically the actuator is mounted vertically, rod end down.

4.2.2. Lubrication Requirements

The actuator is shipped from the factory fully greased and ready for installation. Typical applications will not require relubrication during the life of the actuator. Exlar recommends using Tribolube 12T, a high performance, extreme-pressure grease. The unique physical properties of the synthetic base oil provide outstanding protection against wear, rust, corrosion and high or low-temperature degradation. Tribolube 12T allows for very low starting and running torque values.

4.2.3. Actuator Cover Removal

There are 8 captured bolts on the cover, M8x 1.25, must be tightened to 108 in-lbs., (12.2 Nm). Add 1 in (2.54 mm) clearance for cover removal and wiring. Always replace cover before applying power in a hazardous location. The clearance distance is only for cover removal. It is recommended to leave enough room for electrical installation and applicable guidelines followed.

4.2.4. Actuator Mounting Bolts

The actuator is mounted to the valve adapter using 4 bolts, ½-20 UNC-2B, equally spaced and must be engaged at a minimum of 0.5 in (12.7 mm) and must be tightened to 62 in-lbs. (7 Nm).

4.2.5. Conduit Entry

The actuator includes 2 conduit entry ports threaded ³/₄" NPT. Conduit or cable glands should be tightened to 2-3 turns past finger tight or to 54 in-lbs. (6.1 Nm) of torque. Remove any transit plugs and seal unused entry points with threaded plugs.

NOTE: Power and signal wiring should be routed through different conduit entry points. If power and signal wires are routed through the same conduit entry point the plastic cap lug should be discarded and replaced with an approved plug and a minimum of five threads of engagement.

If the actuator is installed in a hazardous area only appropriately certified conduit, seals, and cable glands should be used. Any unused entry points must be sealed with certified threaded plugs without the use of an adapter.





Excessive side load on the actuator output rod will dramatically reduce the life of the actuator and should be avoided. Side load can result from misalignment or loading that is not in line with the actuator output rod.



Care should be taken not to exceed the physical travel limits of actuators. Doing so will cause the actuator to end-crash internally. End crashes can physically damage the roller screw and the internal components of the actuator.



CAUTION!

If the actuator is mounted with the rod end facing up, it must be external protected from exposure to rain. The actuator is provided with a rod seal which has been tested to NEMA 4X enclosure ratings however long-term wear or misalignment can cause degradation of the seal and eventually lead to moisture.

4.3 **ELECTRICAL INSTALLATION**

4.3.1. Electrical Installation

Connections to the actuator are made using the two 3/4" NPT entry ports defined in the mechanical installation section (Conduit Entry 4.2.7). Typically, one port is used for input power wiring while the other entry port is used for control wiring. The terminal blocks can be accessed by removing the cover (procedure defined in mechanical installation section (Actuator Cover Removal 4.2.5).



For hazardous locations, install wiring and/or cable glands that are suitable for the environment. Environment examples include hazardous locations, ingress protection, and temperature. Failure to use suitable components may results in personal injury or property damage from fire or explosion.

Wiring connections must be made in accordance with the local, regional, and national codes that apply to the hazardous area approval. Failure to use suitable components may results in personal injury or property damage from fire or explosion.



4.3.2. Power Source

The power source nominal voltage is 12-24 Vdc. The maximum operating range is 9-32 Vdc. The power source can be a battery or a DC power supply. If a power supply is used either a regulated or non-regulated supply can be used, if the above ranges are always maintained. Regulated power supplies typically have built in protections such as over current or overvoltage and are recommended.

4.3.2.1. Grid Power Supply

The maximum current required from the power supply is dependent on three factors: supply voltage, thrust required to operate the valve and the operating speed. Speed limit is a setup parameter within the actuator. The charts below show the maximum (peak) power supply current draw for various force and speed combinations for 12 Vdc and 24 Vdc supplies. Since the maximum speeds only occur for a short period of time which is dependent on speed and stroke distance, the peak input current draw is also for a short time, it is not a continuous value. When selecting a power supply, assure that it can supply 150 -200% of the maximum current needed for the required time to be sure abnormal conditions do not cause the power supply to fault.

Power Supply Sizing Example

The example below can be used as a conservative estimate of power draw used for power supply sizing. Often in the real world the power draw is much lower which is covered in a later section.

The example valve requires no more than 500 lbf (2.22 kN) seating thrust and the desired close speed is 0.5 in/s (12.7 mm/s). The ISO 22153 standard for a linear valve load profile states that the seating thrust should account for the last 10% of the travel and the average thrust should be 30% of seating thrust. So, in this example using 500 lbf seating thrust, the average thrust will be 250 lbf. The seating thrust amps should be used to ensure the power supply has a peak available amp but ill not represent total amp draw. Using the graph below a 500 lbf seating thrust requires a power supply with 2.6 Amps available. Some power supplies provide overload Amps. The typical power supply overload Amps can be used for seating thrust purposes. The 250 lbf average load thrust should be used to select a power supplies rated Amps. In this case that is approximately 1.24 amps. The power supply must be rated above 1.24 amps and provide and current overload or rated current above 2.6 amps.

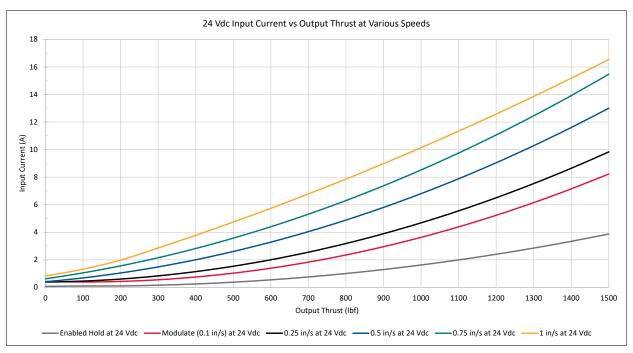


Figure 2 - Input Current Requirements at 24 Vdc

Valve Application Typical Current Requirements

The example above provides guidance for selecting a power supply. Additional current draw testing has been conducted using the ISO 22153 valve thrust load provide where 10% of the stroke is at seating thrust and 90% of the stroke is at 30% of seating thrust. The chart below shows the measured current draw for different seating thrusts at different valve closing speeds. Using the example above of 500 lbf seating thrust a 3 in stroke move at 0.5 in/s valve closing speed would require 1.08 amps total to close / open the valve.

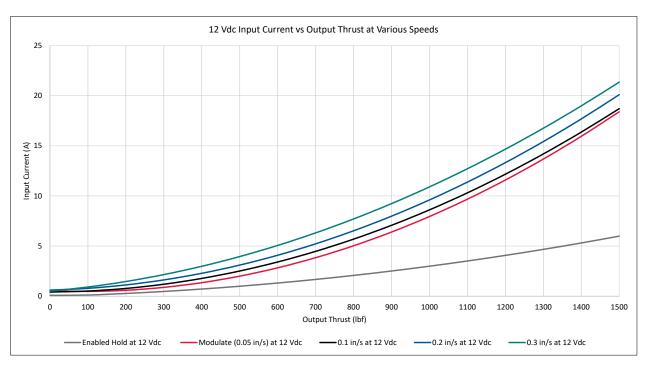


Figure 3 - Input current requirements at 12 V

4.3.2.2. Battery and Charging Supply Systems

The Tritex EVA080 is designed to work with a battery and charging system. With a battery system there is typically less concern about the maximum (peak) current drawn, as batteries can supply high current, but more concern about the average current draw. The peaks from the chart below only occur during valve seating or unseating. The current required for holding a given thrust is about 30% of the zero speed or modulating current shown in the chart. To keep the input current as low as possible on battery systems with solar charging set the actuator speed to the maximum allowed by the available voltage.

Ripple Voltage from battery charging system is a factor that needs to be considered. The maximum peak ripple voltage allowed is 36 Vdc peak. Any instantaneous voltage above 38 Vdc will cause the Tritex EVA080 to fault out on High Voltage Fault.

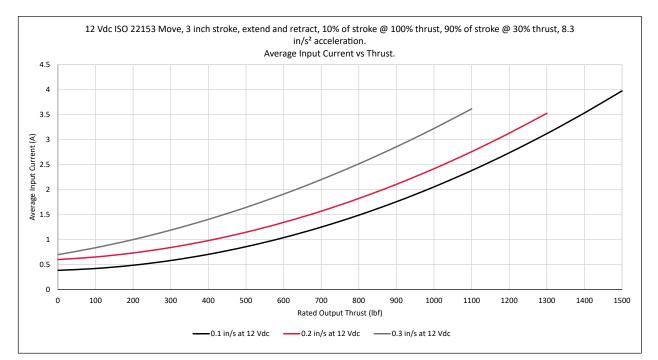


Figure 4 - 12 Vdc Average Inut Current vs Thrust

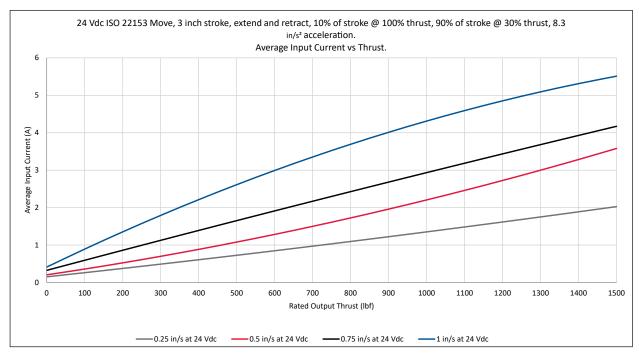


Figure 5 - 24 Vdc Average Inut Current vs Thrust

4.3.3. Connecting to Terminals

Connections made to the Tritex EVA are made with tool-free lever-lock terminals. To make a connection, with your finger actuator the lever of the desired terminal. The lever will lock open. Insert the conductor into the terminal (conductors should have an anti-splaying method applied such as ferrules, crimples or other methods). Once inserted, with a finger, actuate the terminal to the close position to clamp the conductor in place. One conductor per clamping unit is recommended.

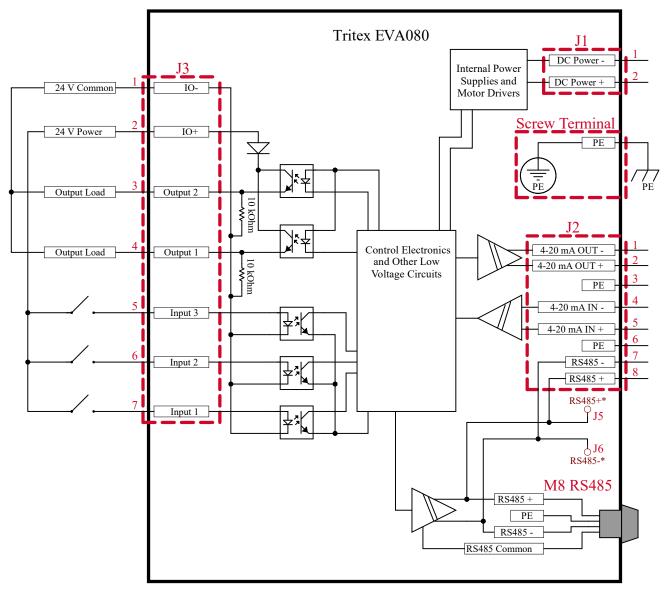


Figure 6 - Tritex EVA080 Wiring Overview

| Description | Location | Terminal # | |
|---------------|----------------|------------|--|
| DC Power - | J1 | 1 | |
| DC Power + | J1 | 2 | |
| PE | Screw Terminal | | |
| 4-20 mA OUT - | J2 | 1 | |
| 4-20 mA OUT + | J2 | 2 | |
| PE | J2 | 3 | |
| 4-20 mA IN - | J2 | 4 | |
| 4-20 mA IN + | J2 | 5 | |
| PE | J2 | 6 | |
| RS485- | J2 | 7 | |
| RS485+ | J2 | 8 | |
| IO- | J3 | 1 | |
| IO+ | J3 | 2 | |
| Output 2 | J3 | 3 | |
| Output 1 | J3 | 4 | |
| Input 3 | J3 | 5 | |
| Input 2 | J3 | 6 | |
| Input 1 | J3 | 7 | |

4.3.3.1. Ground Connections

Internal and external grounding terminals are provided. For the internal connection the ground wire is intended to be run through the conduit and connected to ground near the power source or in the power panel. The second ground connection is External and is intended to provide a local ground connection.

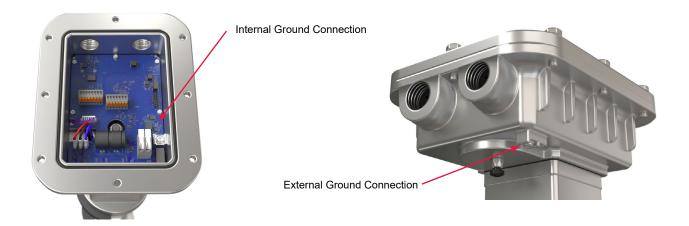


Figure 7 - Ground wire size should be a minimum of 14 AWG and not smaller than the DC +/- power wires.



Ground conductors must be installed before power is applied.

4.3.3.2. Power Supply Wiring & Fusing

| Power Input | Fuse | Conductor |
|-------------|--------------------------|------------------------------|
| 12-24 Vdc | 15 Amp Bussmann KTK | 14 AWG (2.5 mm²) 105 °C min. |
| | R Class CC or equivalent | |



CAUTION!

Reversing polarity of the Power (+) and Power Common (-) will cause a short circuit, which must be protected by the external fuse. See fusing details below. If the proper fuse is not installed the actuator could be permanently damaged.

If the application does not require maximum power, and the power source is a UL Recognized power supply with current limiting protection the wire gauge can be reduced with a corresponding reduction in fuse rating. The power supply connections are a tool-free lever-actuated connection. Use fingers to open the terminal connection. Insert power wires and closing levers with securing the wires.



If the wire gauge for power wiring is reduced the fuse Amp rating must also be reduced in accordance with wire size and local regulations.

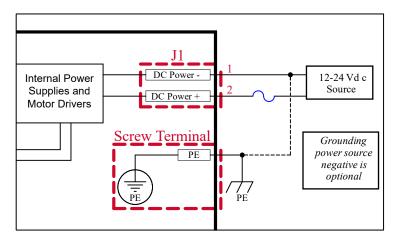


Figure 8 - Power Supply Wiring



Figure 9 - Power supply wiring example

WARNING!

All installations should provide a method of removing the power source during an emergency shutdown condition.

4.3.3.3. Control Wiring

The I/O on the Tritex EVA080 includes one 4-20 mA input, one 4-20 mA output, three digital inputs, and two digital outputs. All I/O circuits are isolated from each other as well as all other actuator I/O, ground, and commons. Analog and digital input / output connections use tool-free terminal blocks, which can be easily manipulated by hand. Control terminal blocks accept 26-14 AWG wires.

4.3.3.3.1. Analog Input Connections (4-20 mA)

The 4-20 mA input is a two-wire circuit. A small amount of power from the 4-20 mA signal is used to generate the internal power supplies needed for the isolation of the input section. This allows the input to float with the transmitter or loop power supply without inference from the other actuator grounds or commons. The power supply starts up when the input reaches 2 mA. When the 4-20 mA loop is unpowered, the software reads an off-scale value that should be configured to indicate a "Loss of Signal" condition.

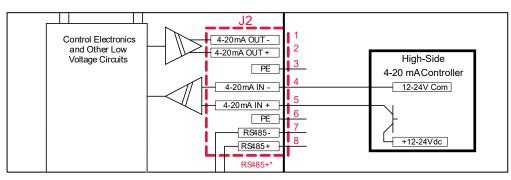


Figure 10 - Connection to the high side controller

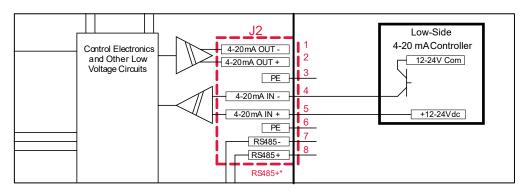


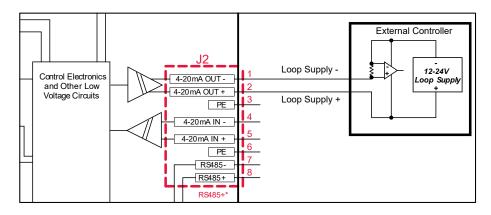
Figure 11 - Connection to the low side controller

Analog Input Specification (4-20 mA)

| Description | Specification |
|----------------------|---|
| Input Range | 2 - 22.5 mA, Loss of Signal Condition <2.0 mA |
| Voltage Drop @ 20 mA | 9 V typical |
| Input Resolution | >14 bits over 4-20 mA range (1.6 Amps DC value / uA |
| Update Rate | 0.5 ms |

4.3.3.3.2. Analog Output Connections (4-20 mA)

The 4-20 mA output is a two-wire circuit; it requires an external loop supply of 12-30 Vdc to generate the isolated supply voltages needed. The Tritex EVA circuit requires 8 V to operate; therefore, the max impedance the output can drive is dependent on the loop supply voltage. If the actuator is powered down, the output goes to an off-scale low output approximately 2 mA.

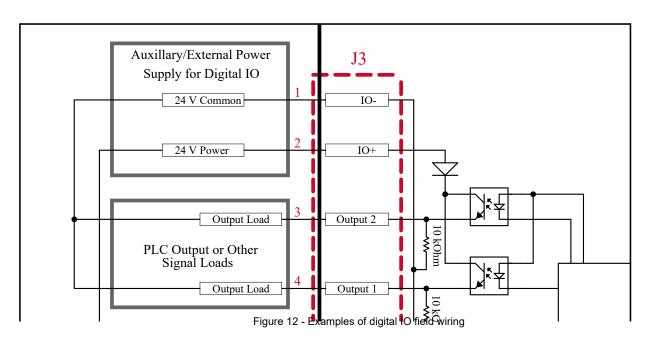


Analog Output Specification (4-20 mA)

| Loop Supply Voltage | Maximum Impedance @ 20 mA | Minimum Impedance @ 20 mA |
|---------------------|---------------------------|---------------------------|
| 12 V | 200 Ω | 200 Ω |
| 15 V | 350 Ω | 200 Ω |
| 24 V | 800 Ω | 200 Ω |
| 30 V | 200 Ω | 200 Ω |

4.3.3.3.3. Digital Input (DI) & Digital Output (DO) Connections

All the Tritex EVA I/O are optically isolated from the main power supply and each IO section is isolated from each other. All the digital inputs have a common return connection at the IO- terminal and require a positive voltage on the Input terminals to turn on. The outputs have a common positive connection at the IO+ terminal and produce a positive voltage on the Output terminals when they are on.



4.3.3.3.4. Digital Input Specifications

| Description | Specification | |
|--------------------------|----------------|--|
| Input Voltage | 0-30 Vdc | |
| On State Voltage Range | 8-30 Vdc | |
| Off State Voltage Range | 0-7 Vdc | |
| On State Current | | |
| 10 V (min) | 3.5 mA | |
| 24 V (nominal) | 5.1 mA | |
| 30 V (maximum) | 5.7 mA | |
| Nominal Impedance (24 V) | 4.8 kΩ | |
| Off State Current (max) | 3.5 mA | |
| Update Rate | 1 ms (typical) | |

4.3.3.3.5. Digital Output Specifications

| Description | Specification | |
|---------------------------------------|---------------|--|
| Operating Voltage Range | 0-30 Vdc | |
| On State Maximum Continuous | 100 mA | |
| Current | | |
| On state voltage drop @ 50 mA | 0.5 V typical | |
| Short Circuit Protection (auto reset) | 0.5 A | |
| Update Rate | 1 ms (typica) | |

4.4. COMMUNICATIONS

Communications with the Tritex EVA are used for setup of the actuator.

4.4.1. Modbus RTU (RS485)

Serial communication to the actuator is provided through RS485 terminals located on the Tritex EVA control board. The serial interface is two wire opto-isolated Modbus RTU (RS485) network. The actuator supports the Modbus RTU protocol for access to all drive parameters (see Modbus Parameter Reference). The Default baud rate is 19.2k. The default Modbus address is 1.

Connector - Front View



Figure 13 - M8 communications Connector

WARNING! Cap must be on when flammable gases are present. Used for Setup only. Cap should be tight during normal operation.



WARNING! Hazardous Area Explosion hazard do not connect or disconnect when energized

| Function | M8 Pin Number | Wire Color TTCOM | J7 Terminal |
|-----------|---------------|------------------|-------------|
| RS485+ | 1 | Brown | 6 |
| RS485- | 3 | Blue | 5 |
| RS485 COM | 4 | Black | 4 |
| PE | 2 | Drain | 3 |

Modbus RTU (RS485) is a multi-drop network, so multiple devices, some of which might not be Tritex EVA actuators, may be connected to a single Modbus master. Devices on any single network need to have unique Modbus Device ID's before connecting them to the network. A recommended approach to avoiding multi-drop address collisions is that in normal operation no units have Modbus Device address 1 and any spares or additions at default address 1 so that a new or replacement unit can be added and then the address changed to the operational address. Since multiple masters are not supported, it may be more convenient to configure units using Expert software before final installation.

Because Modbus RTU (RS485) at speeds supported on Tritex EVA cannot be considered a high-performance link, data throughput and latency issues will limit the capabilities of Modbus RTU (RS485) as a multi-drop network. Due to biasing resistors at each node and data throughput limitations, the maximum number of devices on a network should not exceed eight. A multi-drop network can be useful for reporting status and changing parameters dynamically for different valve positions, or for providing a single access point for Expert software connection.

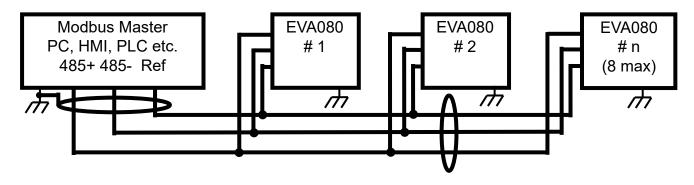


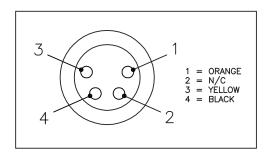
Figure 14 - Connecting multiple Tritex EVA actuators to Modbus RTU (RS485) master host

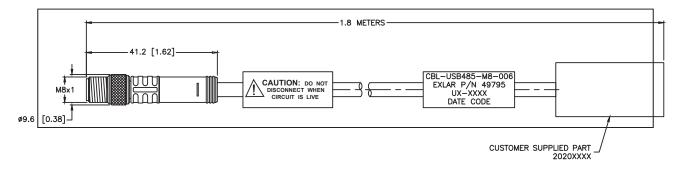
4.4.2. PC Communication (Connecting to the Actuator)

When using the Expert software for set-up and diagnostics a Modbus RTU (RS485) converter is required to interface between one of the PC communication ports and the actuator. This can be a USB to Modbus RTU (RS485) converter, such as the Exlar CBL-T2USB485-M8-006 (6 ft length) or CBL-T2USB485-M8-015 (15 ft length) any other standard Modbus RTU converter.

4.4.2.1. CBL-T2USB485-M8-xxx Communication Cable

xxx = cable length in ft. Available lengths are 6 (006) and 15 (015) feet.





Exlar offers a USB to Modus RTU (RS485) converter with an M8 connector ready to connect to the Tritex EVA080 port. Model # CBL-T2USB485-M8-xxx. This converter is not isolated and is not recommended for permanent installation.

| Description | Specification |
|----------------------------------|---------------------------------------|
| Contact Carrier Material / Color | Nylon or PUR / Black |
| Molded Head Material / Color | Thermoplastic PUR / Yellow |
| Contact Material / Plating | Brass / Gold |
| Coupling Nut Material / Plating | Brass / Nickel |
| Rated Current | 2.0 A |
| Rated Voltage | 125 Vdc |
| Outer Jacket Material / Color | PUR / Black |
| Conductor Insolation Material | PVC |
| Number of Conductors | 3x24 AWG |
| Drain / Shield | 26 AWG Drain / Foil |
| Temperature Range | -40 °C to +105 °C (-40 °F to +221 °F) |
| Protection Class | Meets NEMA 1, 3, 4, 6P & IEC, IP67 |

NOTE: If another master is on the network such as PLC or HMI, this converter must be removed from the Modus RTU (RS485) end. Leaving it connected with the USB end unconnected will load down the Modus RTU (RS485) network and not allow it to function.



Figure 15 - CBL-T2USB485-M8-xxx

4.5. POSITION TRACKING ON POWER LOSS

This optional feature allows the position tracking of the actuator to be maintained during power off, so if a seeking valve close (calibration) is not desired on power up the saved position can be used. The actuator position is tracked by a battery backed counter that monitors the actuators position while the backup battery voltage is present.

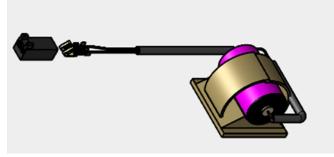


Figure 16 - Absolute Positioning on Power-loss Battery Assembly, Exlar Part Number 84095

| Model | Part Number | Parts Included |
|--------|-------------|--|
| EVA080 | 84095 | Absolute positoning on power-loss battery assembly |

Battery life information:

The battery can provide power to counter for about 10 years of power off time, or shelf life. In operation with power applied 100% of the time, with an average internal operating temperature of 80 °C the expected battery life is 15 years.

Low Battery Warning:

The battery voltage is monitored and if battery voltage is below 3.2 V a warning is generated before the voltage is too low to maintain position with power off and the battery should be replaced. The Low Battery Warning will not keep the actuator from operating. If power loss occurs and battery voltage has fallen too low to maintain the position memory during a power failure a seek close calibration can automatically be performed on the next power up and the actuator will operate normally, if selected in startup options.

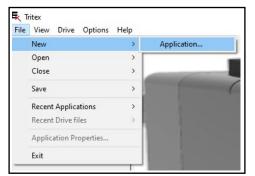
4.6. EXPERT PC TOOL QUICK START

4.6.1. Quick Start Guide – Generic Lite

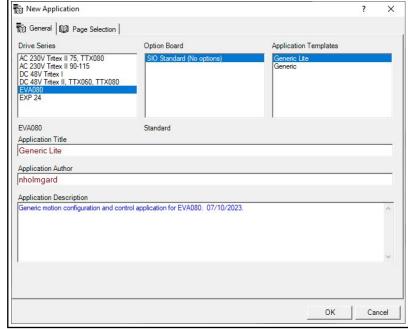
The following guide provides a concise step-by-step procedure to setup a typical control valve using the Generic Lite application profile and does not describe all the features the Expert software is capable of. For a complete explanation of functions see the Exlar Software Manual.

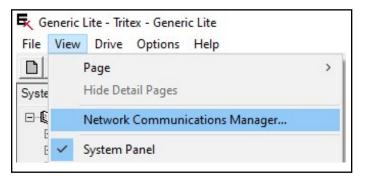
1. Step One - Creating an application

- a. Open the Exlar Expert Software
- b. Under the "File" drop-down menu, select "New" > "Application"



- c. Select "EVA080" and then "Generic Lite"
- d. Enter a name for the application. It is recommended that the name define the location or some other identifying information for the application installation.
- e. Enter the application author
- f. Click the "OK" button





- Step Two Communicating with the actuator (Modbus RTU)
 - a. Under the "View" drop-down menu, select "Network Communications Manager"

b. In the Network Manager window, press the "Remove Network" button, then the "Add Network" button

| Ne | etworks | | | | | | | Scan Network |
|----|-------------|--------------|-----------------|-------------|------|------|---------|---------------------|
| | Name | Status | Parameters | | | | | |
| | ModbusRTU | DISCONNECTED | COM1,19200,Even | .1 | | | | Properties f |
| | | | | | | | | Add Network |
| | | | | | | | | Remove Network |
| 2 | onnections | | | | | | | Scan Connections |
| | ID Baud/MAC | CID Port/IP | Status | Drive Title | Name | Type | Network | Joan Connections |
| | | | | | | | | Remove Connection > |

c. The Tritex EVA is only compatible with the default "ModbusRTU". Press the OK button.

| Drive Network Sel | ect | × |
|------------------------|-------------------|-----|
| Select the type of Net | work to be create | ed. |
| ModbusRTU | | • |
| | | |
| | Cancel | ОК |
| | | |

- d. In the MODBUS Network Properties menu default values in the "General" tab can be used for establishing communications with the Exlar Modbus RTU adapter for configuration purposes. Navigate to the "RS485 Serial" tab
 - i. Use the Communications Port Name drop-down menu to select the COM port associated with the USB to Modbus RTU (RS485) serial adapter.
 - ii. Click the "OK" button.

| General RS485 Serial | 1 | General RS485 Serial | | |
|---|----|----------------------|------------------|----|
| Name | _ | Communications Po | rt Name | |
| ModbusRTU1 | | СОМ1 | | |
| First scan ID 1 📫 | | Baud Rate | | |
| Last scan ID 1 | | | | |
| Response Timeout 200 [ms] | | Parity Even | Stop Bits One | - |
| Response Timeout 200 [ms] Retry Attempts 1 - | | | Terre | |
| | | Extra frame delay | | |
| | | 0 [ms] | | |
| | | | | |
| Cancel | ок | | Cancel | ОК |

- e. Click the "Scan Network" button. The status should now show "CONNECTED" and the Network Manager window can now be closed.
 - i. If not; ensure the correct COM port is selected.
 - ii. Or check the USB to Modbus RTU (RS485) adapter is functioning correctly.

NOTE: For issues with connecting to the actuator ensure the drive is installed for the Modbus RTU (RS485) to USB adapter.

| Name ModbusF | Status RTU DISCONNECTED | Parameters COM1,19200,Even,1 | | | | | Scan Network |
|-----------------|---|---------------------------------|-------------|------|------|---------|-------------------|
| ModbusF | RTU DISCONNECTED | COM1.19200.Even.1 | | | | | |
| | | | | | | | Properties |
| | - | - | | | | | Add Network |
| | | | | | | | Remove Network |
| onnections | the second | | | | | | Scan Connections |
| ID Ba | aud/MAC ID Port/IP | Status | Drive Title | Name | Туре | Network | |
| | | | | | | | Remove Connection |

3. Step Three - Setup

a. Click the upload from drive button found on the menu bard. This will read the parameters stored in the actuator to the Expert PC tool.

| 5 | Generic | Lite - Tri | itex - Gene | ric Lite |
|---|---------|------------|-------------|----------|
| | | | Options | |
| | 2 | 3 5 | ê î J | - |

- b. Select the "User Units" page in the System Panel under "Setup".
 - i. Select the "Inches" or "Millimeters" icon to set the displayed linear units.
 - ii. In the Output Current drop-down menu select "Percent" or "Amps"
 - 1. Percent is recommended as it displays a percentage of the output current being supplied to the motor. Selecting Amps will show the output current, in Amps, supplied to the motor from the drive internally.

NOTE: This is not related to the input current supplied to the actuator via the J1 terminal.

| Generic Lite - Tritex - Generic Lite File View Drive Options Help | User Units | | | | |
|--|--------------------------------|----------------------|--------------------------------------|---------------------------------------|------|
| Pages Setup User Units System Setup Factory Parameters I/O Kotion Networks Monitor/Control Diagnostics | Units Inches Millimeters | IN IN/S IN/S/S | Distance Velocity Acceleration | Decimal Pl 0.000 0.000 0.000 | aces |
| | Output Current: | Units Percent | • | Display Text | |
| | Save Chang | les | | anging Current ange Button if a | |

- c. Select the "System Setup" page in the System Panel under "Setup".
 - i. The Options tab defaults are suitable for typical valve setups.
 - 1. Auto-Enable on Start-up When powered the actuator will immediately be ready to move
 - 2. Auto Home on Enable When enabled the actuator will self calibrate (if not calibrated)
 - ii. While not required; changing the Drive Name can be particularly useful for installations connecting multiple Tritex EVA actuators on the same Modbus RTU (RS485) network. Once a new name is defined, click "Save drive name".



WARNING! Crush/Pinch Point

Keep hands clear of stem when power applied to actuator. The actuator may conduct a calibration routine if Auto-Enable on Startup and Auto Home on Enable are configured.

| File View Drive Options Help | |
|---|---|
| System Ages O Setup Setup | Options Fault Enables Limits Operating Modes Position Limits |
| System Setup Factory Parameters Fill /0 /0 Set Motion Set Monitor/Control Control Diagnostics | ✓ Auto-Enable on Startup ✓ Auto Home on Enable ✓ Allow Jog override of Default Mode operation ✓ Allow Jog override of Alternate Mode operation ✓ Reverse direction polarity (Extend/CW = negative direction) ✓ Foldback at continuous current limit ✓ Fault - Auto Reset on Low Bus Voltage Fault Power up delay 0.00 |
| | Drive name is not written to the drive during normal downloads. To change the drive name you must press the button to write the new name to the drive and save it. |
| | Drive Name Drive 1 |

- d. Select the "Fault Enable" page in the System Panel under "Setup".
 - i. Fault Flags The check box defines how the actuator will respond to the various drive/motor faults.
 - ii. Communications (RS485) Define how the actuator will respond to the various Modbus RTU (RS485) faults.
 - iii. FAULT MOVE Defines the position of the actuator once the FAULT MOVE fault flag becomes active. FAULT MOVE position is generally used on battery backup system to move to a fail-safe valve position (open, close, other) under user defined conditions (power loss, signal loss, etc). Typically, the "0" position is the Valve Closed position.

NOTE: The FAULT MOVE has priority on all operating modes.

| STOP FAULT MOVE DISABLE WARN LOG Move Termination I I I Velocity 0.000 IN Loss of Signal I I I I Velocity 0.500 IN/S Communication I I I I I I Velocity 0.000 IN/S User Low Bus Voltage I I I I I Velocity 0.000 IN/S Communications (RS-485) I I I I I Velocity Disable drive upon completion of Fault Move Communications (RS-485) I 30.00 Seconds MOVE flag is set and fault becomes active. | Fault Flags | | FALLT | | | | FAULT MOVE | | |
|---|------------------------|--------|-------|---------|-------|------|---------------|--------------|--------------------|
| Move Termination Image: Communication Ima | | STOP | MOVE | DISABLE | WARN | LOG | Position | 0.000 | IN |
| Loss of Signal Communication I I | Maus Termination | _ | _ | _ | - | - | Velocity | 0.500 | IN/S |
| User Low Bus Voltage | india i oninianoni | P | | | | | Acceleration | 5.000 | IN/S/S |
| User Low Bus Voltage | Communication | Г | Г | Γ | Γ | | Deceleration | 5.000 | IN/S/S |
| Communications (RS-485) Comms Fault Power Up Time 30.00 Seconds | | | | | | | Disable drive | upon complet | tion of Fault Move |
| | Communications (RS-485 | 5) —— | | | | | | | |
| | Comms Fault Power U | p Time | | 30.0 | 0 Sec | onds | | | |
| Command Idle | Command Idle | | 0.0 | 00 Seco | onds | | | | |
| | Data Error | | | | | | | | |

NOTE: The FAULT MOVE requires the actuator to be homed before a FAULT MOVE can be executed.

e. Select the "Limits" page in the System Panel under "Setup"
 Limits are used to define limit of the maximum value of each parameter. Adjusting limits can be used to protect the actuator or attached equipment. The defaults are suitable for typical valve applications.

NOTE: A 0 value in any of these fields disables the limit

i. Low Bus Voltage Limit – This limit is typically configured for actuators installed with a battery backup system to avoid unwanted faults.

| System Setup | | |
|--|------------------|---------|
| Options Fault Enables Limits Operating Mod | des Position Lin | nits |
| User Current Limit (+) | 121.4 | % |
| User Current Limit (-) | 0.0 | % |
| Max Following Error | 0.250 | IN |
| Following Error Time Limit | 0.01 | seconds |
| In Current Limit Time | 0.1 | seconds |
| Stop Ramp | 25.000 | IN/S/S |
| User Low Bus Voltage Limit | 0.00 | Volts |
| Low Bus Voltage Hysteresis | 0.00 | Volts |

f. Select the "Operating Modes" page in the System Panel under "Setup".

The Operating mode defines the default and alternate operating modes. The Default Mode defines the operating mode under normal conditions while the Alternate Mode is only active if the Alternate Mode Active flag is high.

- i. Digital Inputs Allows for the execution of 4 move profiles defined in the Motion > Motion Setup page, Move Tab.
- ii. Analog Position Allows for position control for a 4-20 mA source. While Analog Mode is active the actuator will continuously move to the position command defined in the Motion > Motion Setup page, Analog Position Tab.

NOTE: In the case that multiple signal types are present (example: Digital Inputs and 4-20 mA Analog) whichever is defined under the Default will take priority.

NOTE: The Alternate Mode flag can be assigned to a Digital Input or by a Modbus RTU (RS485) command.

| System Setup | | | |
|--------------------|----------------|-----------------|--|
| Options Fault Er | nables Limits | Operating Modes | Position Limits |
| Default | Digital Inputs | s 🔹 | Allows selection of the source/motion type for Default |
| Alternate | Analog Posi | ition 💌 | and Alternate modes. |

g. Select the "Position Limits" page in the System Panel under "Setup".

The Position Limits page is used to setup the actuators valve seating routine. This page should be setup to the using the installation application requirements. For a detailed explanation of the valve seating routine see the Expert Software Manual.

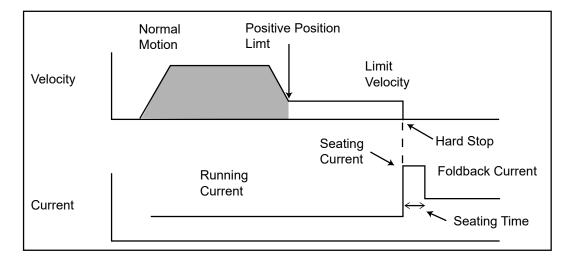


Figure 15 - Valve Seating Routing

- i. Absolute Position Limits Defines the distance or % of analog position range where the valve seating routine is enabled. Enable min (-) is used for valve close and Enable max (+) is used for valve open.
- ii. Velocity Defines the speed of the seating routine. This parameter allows for a slower valve seat to protect the valve. Typical valve applications use 0.1 to 0.2 in/s velocity.
- iii. Foldback Current Once the seating routine is complete this is the value of the current to hold the valve closed.
- iv. Seating Current Once the valve closes the actuator current will rise to this value for a configurable amount of time to ensure proper valve seating.

| | 🔽 Enab | ole min (-) | Enable max (+) |
|----------------------------|---------------|-------------|----------------|
| bsolute position limits | | 0.008 IN | 000.0 |
| Use percent of analog ran | qe | 0.00 % | 100.00 % |
| Limits Used Outside of Pos | | | |
| Limits Used Outside of Pos | | | |
| | sition Limits | IN/S | |

Typical valve seating routine for digital input mode.

| | 🔽 Enab | ole min (-) | 🗌 Enab | ole max (+) |
|----------------------------|--------|-------------|--------|-------------|
| Absolute position limits | | 0.000 IN | | 0.000 IN |
| Use percent of analog ran | ige | 2.00 % | | 100.00 % |
| Limits Used Outside of Pos | | | | |
| Velocity | 0.150 | IN/S | | |
| | 0.150 | | | |

Typical valve seating routine for analog 4-20 mA mode.

NOTE: The Seating Current should be adjusted to enough % to properly seat the valve.

NOTE: The Foldback Current should be adjusted to the lowest value that the valve does not leak when in the closed position.

NOTE: A chart correlating output currents (includes foldback and seating currents) to output thrust/force can be seen in figure 15.

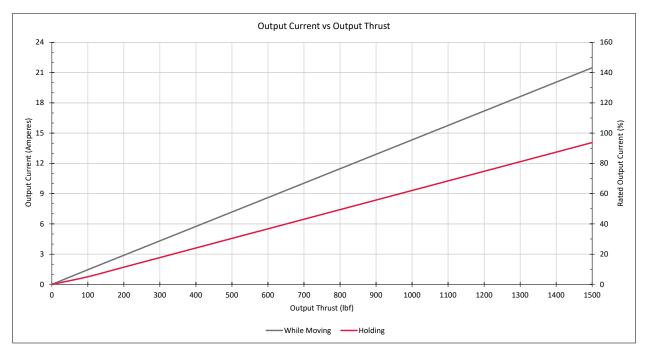


Figure 17 - Output Current vs Output Force

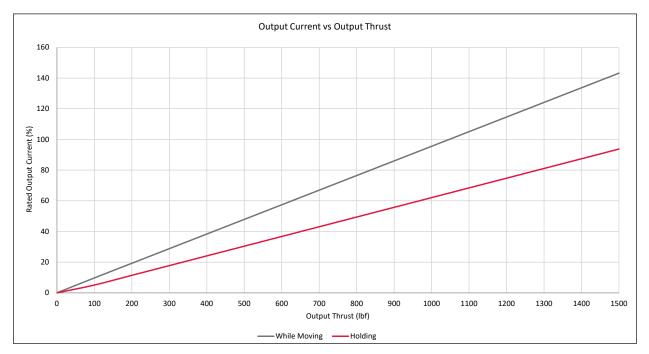


Figure 18 - Output Current vs Output Force

4. Step 4a - Digital I/O

Step 4 is broken into 4a and 4b. 4a is for actuators primarily controlled by digital inputs, 4b is for actuators primarily controlled by 4-20 mA.

a. Select the "Digital I/O" page in the System Panel under "I/O".

- i. Input Assignments Used to assign hardware inputs to actuator input functions such as closed position or open position.
- ii. Output Assignments Used to assign actuator digital outputs to actuator functions such as actuator close or faulted.
- iii. Virtual IO Allows an output even (such as faulted or actuator close) to set or clear an input event.
- iv. Polarity Clicking the polarity button switches each input, output, or virtual IO to positive or negative. Example: Negative polarity means the output will be off when the function is active, and on when the function is inactive.

NOTE: This does not change the electrical characteristics of the I/O line.

NOTE: The lowest move value takes priority in the case of more than one move command is received.

| Gages Setup Setup System Setup System Setup System Setup Setup System Setup Setup System Setup Setup System Setup Setup | Input Assign Input Assign Input 1 Input 2 Input 3 | Move 1 (maintained) Move 2 (maintained) (Unassigned) | Positive Positive Positive | Status | Output Assi Output 1 Output 2 | (Unassigned) Positive | | Status |
|---|---|--|------------------------------------|--------|-------------------------------------|---------------------------------------|--------|--------|
| B 등 Motion B 용 Networks B 금 Monitor/Control B 급 Diagnostics | Virtual IO Output 1 Output 2 | Output (Unassigned) (Unassigned) | ✓ Positive ✓ Positive | | | Input (Unassigned) (Unassigned) | • • | Status |

Typical Digital I/O setup for single wire control.

NOTE: Valve open signal is wired to Input 1. Whenever the 24 Vdc open signal is not present, the valve will close. When the open signal is present, the valve will open. This configuration allows for fail-to-close on signal loss.

4. Step 4b – Analog 4-20 mA IO

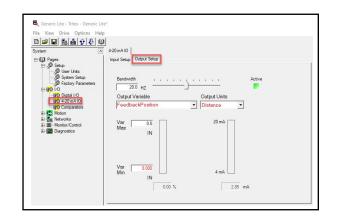
Step 4 is broken into 4a and 4b. 4a is for actuators primarily controlled by digital inputs, 4b is for actuators primarily controlled by 4-20 mA.

- b. Select the "4-20 mA IO" page in the System Panel under "I/O".
 The 4-20 mA IO page is used to setup the function of the 4-20 mA analog input and output.
 - i. Input Setup Used to configure the 4-20 mA analog input signal. For a detailed explanation see the Expert Software Manual

| ile View Drive Options Hel D 😂 🖬 🎭 🏠 🖓 🕔 🛱 | |
|---|-------------------------------------|
| | 4-20 mA IO |
| Pages | Input Setup Output Setup |
| B 🖉 Setup | |
| System Setup | Bandwidth |
| B 1/0 1/0 | 2.0 HZ |
| -1/O Digital 1/O | 0.000 mA 0.000 % of range |
| 1/O Comparators | |
| ● 🛟 Motion ⊕ 🛃 Networks | Closed 4.000 mA Set to Input Value |
| Honitor/Control | Opened 20.000 mA Set to Input Value |
| Diagnostics | |
| | Loss of Signal Fault Setup |
| | |
| | Low Trip 2.000 mA T Enable |
| | High Trip 30.000 mA T Enable |
| | |

ii. Output Setup - Used to configure the 4-20 mA analog output signal. For a detailed explanation see the Expert Software Manual.

NOTE: Analog output is typically to monitor valve position or monitor actuator output force (continuous current).



5. Step 5 - Comparators

Two comparators all output events to be set based on the state of the comparator outputs. The comparator output events are Comparator 1 and Comparator 2. The Expert Comparators function is considered an advanced function not used in a typical valve control application. For a complete explanation of Comparator function see the Expert Software Manual.

| Generic Lite - Tritex - Generic Lite* File View Drive Options Help File Piew Brive Options Help System | Comparators |
|--|--|
| System System System Setup Setup System Setu | Two comparators allow output events to be set based on the state of the comparator outputs. The Comparator output events are Comparator 1 and Comparator 2. Comparator Variable Operator Setpoint Hysteresis Units Active 1 FeedbackPosition 0.000 0. |

6. Step 6 - Motion Setup

The Motion Setup page defines how the valve positions and how quickly the actuator will move to each commanded position.

- a. Select the "Move" tab in the System Panel under "Motion Setup".
 - i. This page defines the home, jog, and actuator positions.
- b. Home The Tritex EVA080 intelligent valve actuator is a servo-based solution that requires homing before regular operation.

NOTE: Units equipped with the onboard battery for power-loss position tracking must still be homed during initial setup. After, the actuator will retain is position during power-loss.

i. Direction – Defines the direction that actuator will seek to define zero. Negative direction extends the main rod of the actuator and is typically the valve closed direction. The Negative default setting is recommended for the typical valve setup.

NOTE: Seeking home in the positive direction will alter the move positions recommended in this guide. **NOTE:** Care must be taken seeking home in the positive direction to avoid risk of damaging the valve assembly. Using too much homing current may pull the valve stem assembly out of the valve.

- ii. Velocity & Acceleration Defines how fast the actuator will seek the home position and how quickly the actuator will achieve the defined velocity. Defaults are recommended for the typical valve setup.
- iii. Current Limit & Terminate on Current Limit Defines the output current (output thrust) the actuator will use to define the home position. Defaults are recommended for the typical valve setup.

NOTE: The Current Limit may need to be adjusted to meet the needs of the specific valve application. Excessive current (output thrust) during the homing operation may damage the valve.

- iv. Home Offset Defines the distance the actuator will move once home is found. Using Home Offset is not required for typical valve setups.
- v. Final Home Position Defines the position value of the actuator once home. Using the value of "0.000" while homing in the Negative direction will define the valve close position as "0.000".

| Generic Lite - Tritex - Generic Lite* File View Drive Options Help | |
|--|---|
| | |
| System Pages Setup System Setup System Setup System Setup System Setup System Setup Solution | Motion Setup Move Analog Position Home Direction Negative ▼ Velocity D.250 IN/S Acceleration 5.000 IN/S/S Deceleration 5.000 IN/S/S Current Limit ▼ 50.0 % |
| ⊞- ≕ - Monitor/Control ⊞- ⊠ Diagnostics | ✓ Terminate on Current Limit Home Offset Enable Home Offset Home Offset 0.000 IN Offset Velocity 0.000 IN/S |

1. Home Initiation – Home is initiated by clicking the Home button on the Input Function Control page, Modbus RTU, or Auto-Home on Enable.

NOTE: By default, the Input Function Control page is found on the right side the Expert Software interface. If closed; it can be re-opened by View > Page > Input Function Control. **NOTE:** Motion will occur during the homing operation.

- c. Move Define the commanded positions and move behavior of the valve actuator. Move only applies to actuators configured for the Digital Input operating mode. The "Move" drop-down menu defines what move is being setup.
 - i. Position / Distance The value defines the position of the move. The actuator can be configured for up to 4 predefined position moves.
 - 1. Move 1 Typically defined as the Valve close position. If Home final position is "0.000" it is recommended that Position / Distance value, be defined as "0.000".
 - 2. Move 2 Typically defined as the Valve open position. The open value should be the stroke of the valve.

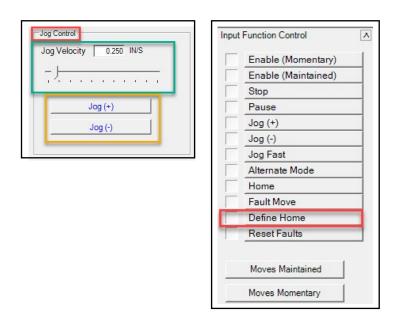
| K Generic Lite - Tritex - Generic Lite* File View Drive Options Help | | | | |
|---|--|---------------------|----------|--|
| | | | | |
| | tion Setup | | | |
| ⊡ ∮ Setup ∭ User Units | Move Analog Position | | | |
| System Setup Setup Factory Parameters I/O I/O | Analog Input Channel | Analog Input 4-20mA | _ | |
| | Analog Command | 0.000 | IN | |
| | Minimum Position | 0.000 | IN | |
| Motion Setup Motion Setup | Maximum Position | 0.750 | IN | |
| ⊡ ⊒- Monitor/Control ⊡ ⊠ Diagnostics | Velocity Limit | 0.500 | IN/S | |
| | Acceleration Limit | 5.000 | IN/S/S | |
| | Limit Current | Γ | | |
| | Current Limits | + 21.4 | - 21.4 | |
| | Modbus Source | | | |
| | | 0% | 100% | |
| | Modbus Source is only used when the Analog Input Channel is set to Modbus Control | | | |

NOTE: Typical values for a 0.75 in stroke valve shown.

- ii. Velocity & Acceleration Defines how fast the actuator will seek the home position and how quickly the actuator will achieve the defined velocity. Defaults are recommended for the typical valve setup.
- iii. Limit Current Checking the Limit Current box will limit the actuator output current (output thrust) used to achieve the Move position.
 - 1. Terminate on current limit This check box will stop motion if the Current Limit value is reached.
 - 2. Fault if terminated by current limit This check box provides a fault flag if Current Limit value is reached.

NOTE: The Current Limit may need to be adjusted to meet the needs of the specific valve application. Excessive current (output thrust) during the homing operation may damage the valve.

- d. Jog Jog allows for user position control of the actuator along its entire stroke. Jog is most often used during the mechanical installation of the actuator to couple the valve step to the actuator main rod.
 - i. The jog velocity slides is a quick way to adjust the job velocity without permanently saving the value to the drive.



NOTE: The actuator will not be able to jog until the actuator is homed. Since the jog feature is often used in the mechanical setup of the valve it may be undesirable to fun the home routine. In this case the "Define Home" function found in the "Input Function Control" page will provide a temporary home status for the actuator until the proper home routine is established.

- e. Analog Position Define the functioning of the actuator from a 4-20 mA analog signal or simulated Modbus RTU (RS485) signal. Analog Position only applies to actuators configured for the Analog Position operating mode.
 - i. Analog Input Channel Defines the source of the analog channel, 4-20 mA or Modbus RTU (RS485)
 - ii. Analog Command Displays the current analog position command.
 - iii. Minimum Position Typically the valve close position. It is recommended that this value is "0.000" to match the Final Home Position.
 - iv. Maximum Position Typically the valve open position. The value should be the stroke of the valve.
 - v. Velocity Limit & Acceleration Defines how fast the actuator will seek the commanded analog position and how quickly the actuator will achieve the defined velocity. Defaults are recommended for the typical valve setup.
 - vi. Limit Current Checking the Limit Current box will limit the actuator output current (output thrust) used to achieve the analog position.
 - vii. Modbus Source Used to simulate analog position command through the Expert software.

NOTE: Modbus Source is only used when the Analog Input Channel is set to Modbus Control.

| Generic Lite - Tritex - Generic Lite File View Drive Options Help 回診回题金金 動動金 小 印 System | * Motion Setup |
|---|---|
| □-₩ Pages □-₽ Setup ₽ User Units ₽ System Setup ₽ Factory Parameters | Move Analog Position Analog Input Channel Analog Input 4-20mA |
| □ 1/0 1/0 0 Digital 1/0 1/0 1/0 1/0 1/0 | Analog Command 0.000 IN |
| Comparators | Minimum Position 0.000 IN |
| Hotion Setup Terretain Setup Terretain Setup | Maximum Position 0.750 IN |
| ⊡ | Velocity Limit 0.500 IN/S |
| | Acceleration Limit 5.000 IN/S/S |
| | Limit Current |
| | Current Limits + 21.4 - 21.4 |
| | Modbus Source |

7. Step 7 - Download & Save

To save the changes made in the actuator configuration process the Expert software parameters must be written to the actuator.

a. Click the down arrow button above the system menu or under the Drive drop-down menu, click "Write Parameters to Drive".

| 💐 Generic Lite - Tritex - Generic Lite* |
|---|
| File View Drive Options Help |
| |

| G eneric | Lite - Tritex - Generic Lite* | | |
|------------------------|-----------------------------------|--|--|
| File View | Drive Options Help | | |
| | Read Parameters from Drive | | |
| System | Write Parameters to Drive | | |
| ⊡ - 100 Page ⊡ /9 S | Scan for active Drive Connections | | |
| | | | |

8. Step 8 - Monitor/Control

The Expert software is a powerful software tool that can be used monitor and control the actuator.

a. Monitor – Used to see real-time status of the actuator position, velocity, and output current (output thrust). Additionally, the IO status and actuator internal temperatures can be monitored.

| Image: Construction of the state of the | Monitor | | | | | |
|--|----------------|-------|------|----------------------------------|------------|----------|
| ⊡-∰ Pages ⊕- <i>∯</i> Setup ⊕-1 <mark>/0</mark> I/O | Dis | abled | | Outputs | Board Temp | Actuator |
| ⊕ 🚭 Motion ⊕ 😓 Networks ⊖ 💶 Monitor/Control | Position | 0.000 | IN | 2 (unassigned) | | |
| Monitor | Velocity | 0.000 | IN/S | -Inputs | | |
| | Output Current | 0.0 | % | 1 (unassigned) | 1 10 100 | |
| Host Control | Continuous | 0.0 | % | 2 (unassigned) 3 (unassigned) | 50 C | 50 C |
| Diagnostics Status Log Scope | -4-20 mA IO | | | | | |
| | Input | 0.00 | mA | | | |
| | Output | 2.85 | mA | | -40 C 💻 | -40 C 📕 |
| | | | | | 31.3 C | 25.9 C |
| | | | | | L | |

- b. Status Status The default location of this page is viewed on the bottom of the Expert software. Clicking the Status page toggles its view.
 - i. Status Shown as Enabled or Disabled. In order to move the actuator must be enabled.

NOTE: The drive will automatically enabled as long as the default checked value of Auto-Enable on Startup parameter remains checked.

- ii. Position Displays the current position of the actuator.
- iii. Velocity Displays the actual velocity of the actuator.
- iv. Output Current Displays the output current (between the actuator drive and servo motor). This value can be viewed as output thrust.
- v. Fault Displays the fault status of the actuator.
- vi. Warning Displays the warning status of the actuator.
- vii. Bus Current Displays the input current from the power supply. This can be used to read the load from supply power.

viii. Bus Voltage - Displays the input voltage from the power supply.

| | | Disabled | | |
|----------------|------------|-----------------------|-------------|------------|
| Position | 0.000 IN | Fault | Bus Current | 0.00 Amps |
| Velocity | 0.000 IN/S | Warning | Bus Voltage | 23.7 Volts |
| Output Current | 0.0 % | Reset Faults Diagnost | tics | |

9. Step 9 - Diagnostics

The Expert software is a powerful software tool that can be used to monitor the actuator diagnostics.

- a. Diagnostics Used to view the detail status of the actuator internal functions.
- b. Status Log Used to view last 10 fault history and actuator run time.
 - i. Power- Up Displays how my times the actuator has powered up.
 - ii. Time Display the actuator has been powered-up in hours.
 - iii. Recent Fault History Use to view the last 10 recent fault history.

| n 🗡 | Status Log | | | | | | |
|-----------------------------|-----------------------|-----------------------|-------------|------------|---------------|------------|----------------------|
| Pages | Power-Up 32 Time | 11.83 HRS | Page | Rev 1.2 | | | |
| User Units System Setup | Last Fault/Warning | | | | -Recent Fault | History | |
| Pactory Parameters | Fault Name | Count | Power-Up | Time (HRS) | Power-Up | Time [HRS] | Fault Name |
| 1/0 1/0 1/0 Digital 1/0 | Peak Current | 0 | 0 | 0.00 | 1 31 | 10.00 | Actuator Temperature |
| -1/0 4-20 mA IO | Continuous Current | 0 | 0 | 0.00 | 2 31 | 10.00 | Board Temperature |
| 0 Comparators | Position Tracking | 41 | 18 | 4.40 | 3 28 | 9.32 | System Parameters |
| Motion Setup | Low Bus Voltage | 0 | 0 | 0.00 | 4 27 | 9.23 | Abs Hall Battery |
| Monitor/Control | High Bus Voltage | 0 | 0 | 0.00 | 5 25 | 6.45 | Abs Hall Battery |
| Diagnostics | Following Error | 24 | 18 | 4.40 | 6 23 | 4.67 | Abs Hall Battery |
| Diagnostics | Board Temperature | 1 | 31 | 10.00 | 7 22 | 4.67 | Abs Hall Battery |
| Status Log | Communications | 0 | 0 | 0.00 | 8 21 | 4.67 | Abs Hall Battery |
| | Actuator Temperature | 1 | 31 | 10.00 | 9 20 | 4.67 | Abs Hall Battery |
| | Abs Hall Battery | 28 | 27 | 9.23 | 10 19 | 4.63 | Abs Hall Battery |
| | Loss of Signal | 0 | 0 | 0.00 | | | |
| | Hardware Current Trip | 1 | 18 | 4.40 | Maximum St | ess Values | |
| | Invalid Parameters | 0 | 0 | 0.00 | Current | | 20.3 AMPS |
| | System Parameters | 2 | 28 | 9.32 | Voltage | - | 34.09 VOLTS |
| | User Low Bus Voltage | 0 | 0 | 0.00 | Board Ten | D | 1254 DEG C |
| | | | | | Actuator T | | 959 DEG C |
| | Clear Run Time | Current Power-On Stre | ss Values — | | | | |
| | | Current | 0.0 | | | | |
| | | Voltage | 0.00 | | | | |

c. Scope – An advanced tool used to troubleshoot non-typical applications. See the Expert Software Manual for an explanation of this tool.

4.7. PRODUCT MAINTENANCE

In most applications the Tritex EVA080 is a maintenance free actuator.

4.7.1. Lubrication Renewal Procedure

- 1. Remove the four bolts connecting the faceplate from the front of the actuator.
- 2. Remove the roller screw by turning it counterclockwise and threading it out of the cylinder. To remove the screw, it may be necessary to hold the roller screw cylinder to keep it from turning. Turning the shaft will help force the faceplate assembly to break free of its housing.
- 3. Use a brush to work approximately 15 cm³ (0.9 in³) of grease into the roller screw assembly. Be sure all the threaded surfaces of the screw assembly are covered. This can be accomplished by applying grease to a few places on the roller screw assembly and rotating the components repeatedly in both directions to work the grease into the assembly.

IMPORTANT! Excess grease does not improve lubrication and requires greater torque when the motor is returned to operation.

- 4. With the actuator in the vertical position and the open end of the roller screw cylinder facing up, position the roller screw above the cylinder so that it is aligned axially with the roller screw cylinder.
- 5. Slowly turn the roller screw clockwise in quarter to half turn increments while maintaining contact with the interior threaded cylinder (ITC). This helps align the threads on the roller screw with the threads in the ITC. Do NOT force the roller screw into the cylinder. If the roller screw does not turn freely, remove it and begin again. When the screw is properly threaded into the cylinder, it will roll freely into the actuator.

NOTE: When the roller screw reaches the portion of the cylinder that contains the motor magnets, it will be more difficult to turn because of the magnetic field of the magnets. THIS IS NORMAL. Continue to thread the roller screw into the cylinder until it reaches the bottom (it will become difficult to turn and the motor and bearings will begin to rotate with it.

- 6. Place a small amount of seal lubricant on the inside surface of the seal/bushing assembly.
- 7. Carefully slide the faceplate over the actuator rod end while guiding the four cap screws through their respective holes in the rear end cap of the actuator. Ensure the faceplate seats completely and squarely on the front of the actuator.

NOTE: The seal is a tight fit on the rod end. Use caution to avoid damaging the seal on the threads of the extending rod. The inner surface of the faceplate provides the pre-loading for the bearings, so it is important that it be properly seated. Torque the four cap screws of the faceplate assembly to 12.2 Nm (108 in-lbs).

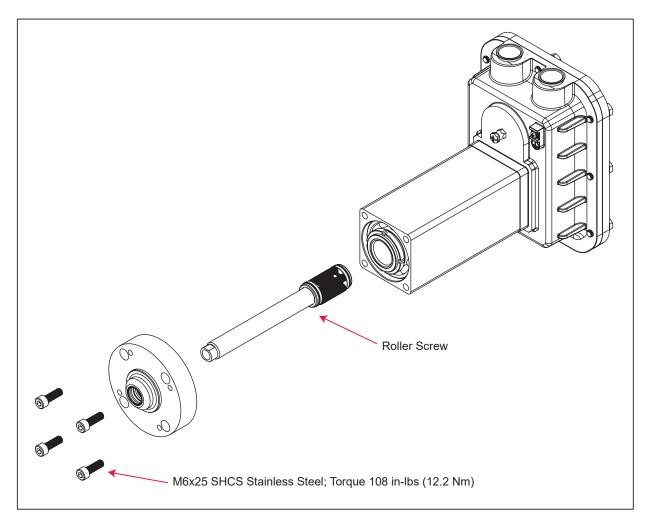


Figure 16 - Lubrication Renewal Procedure Reference

4.7.2. Seal Maintenance

Exlar recommends that the faceplate assembly containing the main rod seal and bushing assembly be replaced during the re-lubricating procedure. To have this service performed for you, contact the Exlar Returns Department to send your unit in for service. If any additional maintenance or repair is needed, consult Exlar. It may be necessary to return the actuator to the factory for refurbishment.

| Faceplate | Model | Part Number | Parts Included |
|-----------|--------|-------------|-----------------------|
| | EVA080 | 83536 | Faceplate, O-ring, |
| | | | bushing, seal, wiper, |
| | | | and fasteners |
| | | | |
| | | | |

4.8 INSPECTION, TRANSPORTATION, & PRODUCT STORAGE

Inspection | Transportation

Before unboxing carefully inspect box for shipping damage. Damage to the shipping box is a strong indicator that it has received rough handling during the shipping process. Please report all damage to the shipping box to the freight carrier and local distributor.

During unboxing take care to avoid damage and save shipping box and packing material in case a return is necessary. Verify that the items on the external box label, product label, and customer documentation matches.

Product Storage

If the Tritex actuator cannot be installed immediately store it in a clean, dry place until ready for installation.

If the actuator is unboxed and installed but not yet wired it is recommended that the plastic transport cable entry point plugs be replaced with suitable sealed plugs that comply with location requirements.

The sealed electrical compartment and stem seal will protect the actuator components in accordance with NEMA 4X and IP66 environments. Curtiss-Wright, Exlar cannot accept responsibility for damage to the actuator once installed on-site. Each Tritex EVA has been fully tested at the factory and will provide years of trouble-free operation as long as the cover is properly re-installed after wiring and cable entry points are properly sealed.

4.9. PRODUCT RETURNS

- 1. Before requesting an RGA number, please contact Exlar Technical Support to see if it is possible to resolve the issue prior to return.
- 2. If it is determined that an RGA number is required, please do so by completing an online RGA request form found on the Exlar website. For international repairs, closely follow instructions provided by the Exlar Returned Goods Administrator. Failure to comply with issued instructions may result in delays for repair and return.

4.10. CERTIFICATIONS & COMPLIANCE





Issued by: Steven Simkevitz Steven Simkevitz

PRODUCTS CLASS - C322802 - VALVES Actuators - For Hazardous Locations

Class I, Div.1, Gr. C and D

Explosion proof Linear Actuator Model EXA090, Input rated 12-24 Vdc, 12A max., 1000 lbf. Output force, -40°C \leq Ta \leq +65°C , T5; Type 4X;

Three inches travel distance with a speed of 1 inch/sec at 24Vdc and continuous duty.

Notes:

1. Actuator assemblies are intended for use as components in end-product stationary equipment the suitability of the combination is determined by CSA Group.

- 2. Input voltage comes from a class 2 circuit. The class 2 circuit is not a part of the scope of this project.
- 3. This product is not evaluated to be used as the safety valve actuator.

4. The instruction manual of the product shall indicate that a Certified input Fuse is to be installed by the end user.

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Certificate: 70060591 **Project:** 80163757 Master Contract: 163694 Date Issued: 2023-11-17

CLASS - C322802 - VALVES Actuators - For Hazardous Locations CLASS - C322882 - VALVES Actuators - For Hazardous Locations-Certified to U.S. Standards

Class I, Division 2, Groups A, B, C and D; T5;

Nonincendive (Non Arcing/Non Sparking) Linear Actuator Model EVA080, Input rated 12-24 Vdc, 12A max., 1000 lbf. Output force, $-40^{\circ}C \le Ta \le +65^{\circ}C$; T5 Three inches travel distance with a speed of 1 inch/sec at 24Vdc and continuous duty.

Notes:

1. Actuator assemblies are intended for use as components in end-product stationary equipment the suitability of the combination is determined by CSA Group.

2. This actuator assembly model EVA080 has not been evaluated for use in damp and wet locations.

3. Input voltage comes from a class 2 circuit. The class 2 circuit is not a part of the scope of this project.

4. This product is not evaluated to be used as the safety valve actuator.

5. The instruction manual of the product shall indicate that a Certified input Fuse is to be installed by the end user.

6. Model EVA080 has an external connector used for RS-485 communications to setup the equipment. It is not to be used during normal operations and is for initial configuration only. Do not connect or disconnect when the equipment is energized.

APPLICABLE REQUIREMENTS

Explosionproof Linear Actuator Model EXA090:

| CSA C22.2 No 139 - 2019 | - | Electrically Operated Valves |
|---------------------------------|---|------------------------------|
| CSA C22.2 No. 30:20, Update No. | - | Explosion-proof equipment |
| 1 March 2023 | | |
| CAN/CSA-C22.2 No.94- | - | Special Purpose Enclosures |
| M91(reaffirmed 2011) | | |

Nonincendive (Non Arcing/Non Sparking) Linear Actuator Model EVA080:

| CSA C22.2 No 139 - 2019 | I | Electrically Operated Valves |
|--------------------------------|---|---|
| CSA C22.2 No. 213-17, | - | Nonincendive Electrical Equipment for Use in Class I and II, Division 2 and |
| Reaffirmed 2022, Third Edition | | Class III, Divisions 1 and 2 Hazardous (Classified) Locations |
| UL 429, Seventh Edition, With | - | Electrically Operated Valves |
| Revisions March 19, 2021 | | |
| UL 121201, Ninth Edition, With | - | Nonincendive Electrical Equipment for Use in Class I and II, Division 2 and |
| Revisions April 1, 2021 | | Class III, Divisions 1 and 2 Hazardous (Classified) Locations |

MARKINGS

The manufacturer is required to apply the following markings:

• Products shall be marked with the markings specified by the particular product standard.

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Certificate: 70060591 **Project:** 80163757 Master Contract: 163694 Date Issued: 2023-11-17

• Products certified for Canada shall have all Caution and Warning markings in both English and French.

Additional bilingual markings not covered by the product standard(s) may be required by the Authorities Having Jurisdiction. It is the responsibility of the manufacturer to provide and apply these additional markings, where applicable, in accordance with the requirements of those authorities.

The products listed under class 3228-02, model EXA090 is eligible to bear the CSA Mark shown for Canada only. Refer to label drawing 69153.

The products listed under class 3228-02 and 3228-82, model EVA 080 is eligible to bear the CSA Mark shown with adjacent indicators 'C' and 'US' for Canada and US (indicating that products have been manufactured to the requirements of both Canadian and U.S. Standards) or with adjacent indicator 'US' for US only or without either indicator for Canada only. Refer to label drawing 84142.

Markings as follows appear on an aluminum nameplate using printing photo anodized aluminum technology, attached by 4 screws to the enclosure:

- Manufacturer's name: Exlar name, trademark, or the CSA file number (adjacent the CSA Mark).
- Date code / Serial number traceable to month and year of manufacture.
- Catalogue / Model designation:
- Complete electrical rating (amps and volts).
- Hazardous locations designation;
- Temperature Code;
- Ambient Temperature;
- The CSA Mark.

Note: applicable warnings are dependent on the specific model.

Model EXA090 (Explosionproof): "CAUTION – DO NOT OPEN WHEN EXPLOSIVE ATMOSPHERE IS PRESENT" and "ATTENTION – NE PAS OUVRIR EN PRÉSENCE D'UNE ATMOSPHÈRE EXPLOSIVE" Model EVA080 (Nonincendive (Non-arcing/Non-sparking)): "WARNING – EXPLOSION HAZARD. DO NOT CONNECT OR DISCONNECT WHEN ENERGIZED" and "AVERTISSEMENT – RISQUE D'EXPLOSION. NE PAS BRANCHER NI DÉBRANCHER SOUS TENSION" as well as "WARNING: DO NOT OPEN WHEN AN EXPLOSION ATMOSPHERE MAY BE PRESENT", and "AVERTISSEMENT: NE PAS OUVRIR SI UNE ATMOSPHERE D'EXPLOSION PEUT ETRE PRESENTE"

- -Maximum output force;
- "3/4" NPT Conduit Entries"
- "Conduit entries shall be sealed within 18 inches of the enclosure." (Model EXA090)
- "For Supply Connections, Use Wires Suitable for at least +90 °C (194 °F)

Additionally, items may appear on a Brady B486 metallized polyester adhesive film label manufactured by Brady Worldwide Inc. CSA accepted label and tested previously under project 1538184.

Notes:

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| Certificate: 70060591 Project: 80163757 | | Master Cont Date Issued | ract: 163694 l: 2023-11-17 |
|---|--|----------------------------|--|
| Products certified under Class C3228 accreditation with the Standards Cour | | 2 17065 | SCC Accredited CB-P/S CB-P/S CCFS Accrédité CCN |
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Supplement to Certificate of Compliance

Certificate: 70060591

Master Contract: 163694

The products listed, including the latest revision described below, are eligible to be marked in accordance with the referenced Certificate.

Product Certification History

| Project | Date | Description |
|----------|------------|---|
| 80163757 | 2023-11-17 | Project to update report 70060591 to evaluate: i) Changes to the ELT090 model with Class I, Division 1, Groups C and D construction consisting of model name change (ELT090 to EXA090), update to latest edition CSA C22.2 No. 30:20, evaluation of a new consolidated PCB board, new dowel -located outside of the flamepaths, removal of an optional metal plug, change to the thermal sensor for the motor and minor constructional changes. ii) Add a new model EVA080 for Class I, Division 2, Groups A, B, C and D for Canada and the United States. The EVA080 has a similar construction to the EXA090 and share a common PCB. iii) Removal of standard CSA C22.2 No. 0-10, General requirements - Canadian Electrical Code, Part II. iv) Removal of standard of standard CSA C22.2 No. 0.4-04, Bonding of Electrical Equipment. |
| 70113600 | 2017-01-10 | Update the report to make correction to the class number on the CofC. |
| 70060591 | 2016-06-30 | Certification for CAN of ELT090 actuator for Class I Div.1 Gr.C and D, T5, Type 4X enclosure |

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